

PERM Review Contractor
RY 2023 Cycle 2 Claim Category Matrix

Category	Type of Service	Documents Requested (if applicable to sampled claim)	
1	Inpatient Hospital Services: <ul style="list-style-type: none"> Acute Inpatient Long-Term Acute Acute Inpatient Rehabilitation 	<ul style="list-style-type: none"> Admission Face Sheet/Coding Summary Admission History and Physical (H&P) (signed and dated) Discharge Summary (signed and dated) Physician Orders (signed and dated) Admit Order/Statement Physician Progress Notes (signed and dated) Consultation Reports/Notes (signed and dated) Medication Administration Record (MAR) Nursing Assessment/Notes Cardiovascular Testing Reports, i.e., Electrocardiogram, Echocardiogram, etc. (signed and dated) Laboratory Reports and Diagnostic Reports (i.e.: Radiology Reports, Pathology Reports, etc.) Operative and Procedure Reports/Notes (signed and dated) Anesthesia (Pre- and Post-Op) and Peri-operative Record/Notes (with start and stop times, signed and dated) <p>Note: Please submit all documents applicable to the date(s) of service noted to support the claim sampled. Some documents listed may not be necessary for all claims, but please make every attempt to include the bolded items.</p>	
		<ul style="list-style-type: none"> Respiratory Therapy Notes (signed and dated) broken down from Cardiovascular and Respiratory Reports Physical Therapy: Evaluation/Re-evaluation/Notes (signed and dated) Speech Language Pathology: Evaluation/Re-evaluation/Notes (signed and dated) Occupational Therapy: Evaluation/Re-evaluation/Notes (signed and dated) Emergency Department Record and Admission Order/Notes (signed and dated) Ambulance Services /All Transfer Forms Labor and Delivery Record/Notes (signed and dated) Itemized Billing Sheet (if required based on payment method) Dialysis Treatment Record/Notes <p>Note: Please submit the complete medical record with signatures as appropriate for the service(s) billed for the sampled claim. The documents listed are frequently required for this category and service type. Please be sure to include these with your document submission, if applicable to the sampled claim.</p>	
2	Psychiatric, Mental Health, and Behavioral Health Services: <ul style="list-style-type: none"> In/Outpatient Psychological, Psychiatric, and Behavioral Health Services Drug and Alcohol In/Outpatient Services Group Homes 	<ul style="list-style-type: none"> Clinic/Office Visit Record/Notes (signed and dated) Documentation of Daily Patient Presence, if inpatient (e.g., daily census, etc.) Treatment Plan and Goals (Individual Service Plan, Individual Program Plan, Individual Family Service Plan, Plan of Care in effect during sampled date/s of service) Psychiatric Certification for Admission Admission History and Physical (H&P) Psychiatric Evaluation/Testing Admission Face Sheet/Coding Summary Discharge Summary Physician Orders (signed and dated; include all orders relevant to sampled claim) Physician Progress Notes (signed and dated) relevant to sampled claim Mental Health Progress/Therapy Notes (with start and stop times, signed and dated) Nursing Assessment, Flowsheets/Notes <p>Note: Please submit all documents applicable to the date(s) of service noted to support the claim sampled. Some documents listed may not be necessary for all claims, but please make every attempt to include the bolded items.</p> <p>Note: Please submit the complete medical record with signatures as appropriate for the service(s) billed for the sampled claim. The documents listed are frequently required for this category and service type. Please be sure to include these with your document submission, if applicable to the sampled claim.</p>	

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3	Nursing Facility, Chronic Care Services, or Intermediate Care Facilities (ICF): <ul style="list-style-type: none"> Nursing Home and Convalescent Centers Chronic Care 	<ul style="list-style-type: none"> ** PLEASE DO NOT SEND MINIMUM DATA SET (MDS) DOCUMENTS** Admission Face Sheet Physician Orders (signed and dated; include all orders relevant to sampled claim) Physician/Non-Physician Provider Progress Notes (to include physician's 30-60-90-day progress notes in effect during sampled date/s of service) (signed and dated) Documentation of Daily Patient Presence (e.g., daily census, attendance log, etc.) Nursing Assessment, Notes, and Flowsheets (signed and dated) <p><i>Note: Please submit all documents applicable to the date(s) of service noted to support the claim sampled. Some documents listed may not be necessary for all claims, but please make every attempt to include the bolded items.</i></p>	<ul style="list-style-type: none"> Medication Administration Record (MAR) Treatment Administration Record/Notes (TAR) Physician Treatment Plan/Physician Plan of Care (in effect during sampled date/s of service) Physician Certification/Recertification (signed and dated; in effect during sampled date/s of service - include cert/re-cert done prior to date/s of service if not completed during requested time frame) All Transfer Forms (for example: to hospital, other facilities) Leave-of-Absence Documentation (sign out forms) <p><i>Note: Please submit the complete medical record with signatures as appropriate for the service(s) billed for the sampled claim. The documents listed are frequently required for this category and service type. Please be sure to include these with your document submission, if applicable to the sampled claim.</i></p>
4	Intermediate Care Facilities (ICF) for Individuals with Intellectual Disabilities (ICF/IID) and ICF/Group Homes	<ul style="list-style-type: none"> Annual Physical Exam (if required) Documentation of Daily Patient Presence (e.g., daily census, attendance log, etc.) Physician Orders (signed and dated; include all orders relevant to sampled claim) Daily Progress Notes (signed and dated, in effect during sampled date(s) of service) Treatment Plan/Plan of Care (in effect during sampled date/s of service) Signed and dated Plan of Care Signature Page applicable to sampled date(s) of service (Care Plan Meeting attendance list and documentation of verbal consent in lieu of in person meeting/signed consent) <p><i>Note: Please submit all documents applicable to the date(s) of service noted to support the claim sampled. Some documents listed may not be necessary for all claims, but please make every attempt to include the bolded items.</i></p>	<ul style="list-style-type: none"> Leave-of-Absence Documentation (sign out forms) Medication Administration Record (MAR) Treatment Administration Record/Notes All Transfer Forms Nursing Assessment, Notes, and Flowsheets (signed and dated) Physician Certification/Recertification (signed and dated; in effect during sampled date/s of service - include cert/re-cert done prior to date/s of service if not completed during requested time frame) Admission Face Sheet <p><i>Note: Please submit the complete medical record with signatures as appropriate for the service(s) billed for the sampled claim. The documents listed are frequently required for this category and service type. Please be sure to include these with your document submission, if applicable to the sampled claim.</i></p>
5	Clinic Services: <ul style="list-style-type: none"> Hospital-Based Clinics 	<ul style="list-style-type: none"> Encounter/Clinic Visit Record/Notes (signed and dated) Please note: If a global obstetrician service is billed, please submit the antepartum, delivery, and postpartum records. Please 	<ul style="list-style-type: none"> Evaluation and Management (E&M)/Counseling Notes (signed and dated)

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	<ul style="list-style-type: none"> Federally Qualified Health Centers (FQHC) Indian Health Services (IHS) Rural Health Clinic (RHC) 	<p>submit records for all antepartum visits if more than one visit was billed</p> <ul style="list-style-type: none"> Treatment Plan (in effect during sampled date/s of service) Signed and dated Plan of Care Signature Page applicable to sampled date/s of service (Care Plan Meeting attendance list and documentation of verbal consent in lieu of in person meeting/signed consent) Clinic Face Sheet <p>Note: Please submit all documents applicable to the date(s) of service noted to support the claim sampled. Some documents listed may not be necessary for all claims, but please make every attempt to include the bolded items.</p>	<ul style="list-style-type: none"> Physician Orders (<i>signed and dated; include all orders relevant to sampled claim</i>) Nursing Notes (<i>signed and dated</i>) Related Laboratory/Diagnostic Reports Immunization Record Pharmacy Services and Medication Administration Record (MAR) Dental and Diagnostic Service Records (<i>signed and dated</i>) Dialysis Treatment Record/Notes Prenatal Visit(s) (<i>signed and dated</i>) <p>Note: Please submit the complete medical record with signatures as appropriate for the service(s) billed for the sampled claim. The documents listed are frequently required for this category and service type. Please be sure to include these with your document submission, if applicable to the sampled claim.</p>
6	Physicians and Other Licensed Practitioners Services (Includes Advanced Practice Nurse, Physician Assistant, Nurse Midwife, and Midwife)	<ul style="list-style-type: none"> Encounter/Office Visit/Clinic Record/Notes (<i>signed and dated</i>) Patient Education Documentation Prenatal/Antepartum/Peripartum/Postpartum Record/Notes (<i>signed and dated</i>) Please submit records for <u>all</u> antepartum visits if more than one visit was billed Evaluation and Management (E&M)/Counseling Notes (<i>signed and dated</i>) Related Laboratory/Diagnostic Reports <p>Note: Please submit all documents applicable to the date(s) of service noted to support the claim sampled. Some documents listed may not be necessary for all claims, but please make every attempt to include the bolded items.</p>	<ul style="list-style-type: none"> Treatment Plan (in effect during sampled date/s of service) Procedure Record/Notes (signed and dated) Immunization Record Medication Administration Record (MAR) Total Time Spent for Units Billed (i.e., 15 min., 30 min., 1 hr., 1 visit, etc.) Dialysis Treatment Record/Notes (<i>if applicable</i>) Referral Documentation (<i>if applicable</i>) <p>Note: Please submit the complete medical record with signatures as appropriate for the service(s) billed for the sampled claim. The documents listed are frequently required for this category and service type. Please be sure to include these with your document submission, if applicable to the sampled claim.</p>
7	Dental and Oral Surgery Services	<ul style="list-style-type: none"> Dental or Orthodontic Clinical Notes including patient identifiers (<i>signed and dated</i>) Dental X-Ray Notes/DDS interpretation of X-Rays, if X-Rays are billed (please do not send X-Ray films) Dental or Orthodontic Assessment (<i>signed and dated</i>) Dental Chart (<i>related to sampled date/s of service</i>) Dental or Orthodontic Plan of Care (<i>in effect during sampled date/s of service</i>) 	<ul style="list-style-type: none"> Dental History Procedure Record/Notes (<i>signed and dated</i>) Anesthesia (<i>Pre- and Post-Op</i>) and Peri-operative Record/Notes, if applicable (<i>signed and dated; with start and stop times</i>) Operative Record/Notes, if applicable (<i>signed and dated</i>) <p>Note: Please submit the complete medical record with signatures as appropriate for the service(s) billed for the sampled claim. The documents listed are frequently required for this category and service</p>

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		<p>Note: Please submit all documents applicable to the date(s) of service noted to support the claim sampled. Some documents listed may not be necessary for all claims, but please make every attempt to include the bolded items.</p>	
8	Prescribed Drugs	<ul style="list-style-type: none"> • Copy of Prescription in Original, Facsimile, Telephonic, or Electronic Form: Front and Back (if applicable) with Patient Name, Date of Birth, Address, Telephone Number, Physician Name, and Signature (signature method as required/permitted by state regulations) • NDC Number • Member Profile with Refill History for the <u>Sampled Medication</u> • Documented Proof of Beneficiary Acceptance or Refusal of Counseling • Member Pharmacy Signature Log/Proof of Delivery <p>Note: Please submit all documents applicable to the date(s) of service noted to support the claim sampled. Some documents listed may not be necessary for all claims, but please make every attempt to include the bolded items.</p>	<ul style="list-style-type: none"> • Physician Medication Order for Skilled Nursing Facility (SNF), Nursing Facility (NF), Intermediate Care Facility (ICF), or ICF for Individuals with Intellectual Disabilities (ICF/IID) (signed and dated) • Proof of Delivery to SNF, NF, ICF, ICF/IID, or Personal Residence • Name of Drug, Dose, Route, Number Dispensed, and Number of Refills • Medication Administration Record (MAR), if medication given in clinic/physician office • Physician Progress Note if medication given in clinic/physician office • Proof of Timely Claim Reversal (if applicable) <p>Note: Please submit the complete medical record with signatures as appropriate for the service(s) billed for the sampled claim. The documents listed are frequently required for this category and service type. Please be sure to include these with your document submission, if applicable to the sampled claim.</p>
9	Home Health Services: <ul style="list-style-type: none"> • Home Health Agency Services • Medical Supplies, Equipment, and Appliances through the Agency 	<ul style="list-style-type: none"> • Physician Certification/Recertification (Physician Certification signed and dated; in effect during sampled date/s of service - include cert/re-cert done prior to date/s of service if not completed during requested time frame) (Also known as 485) • Plan of Care (in effect during sampled date/s of service) • Signed and dated Plan of Care Signature Page applicable to sampled date/s of service • Physician Orders (signed and dated; include all physician orders relevant to sampled claim) • Therapy (Physical Therapy/Occupational Therapy/Speech Language Pathology) Assessments, Treatment Plans, Progress Toward Goals, and Treatment Record/Notes (time in and out) • Documentation of Physician Face-to-Face Contact/Encounter with the Beneficiary (if required) • Initial/Intake Assessment 	<ul style="list-style-type: none"> • Nursing Assessments and Notes (time in and out; signed and dated) • Nursing Care Plan/Treatment Care Plan (in effect during sampled date/s of service) • Home Health Aide Plan of Care • Home Health Aide Notes/Worksheets (time in and out; signed and dated by aide and beneficiary or authorized individual) • Order/Prescription for Medical Supplies, Equipment, and Appliances (signed and dated) • Signature Log/Proof of Delivery for Medical Supplies, Equipment, and Appliances • Total Time Spent for Units Billed (and unit identification, i.e., 15 min., 30 min., 1 hr., 1 visit, etc.) • Infusion Therapy, Medication/Fluid Name and Administration Specifics (time in and out, signed and dated by infusion nurse)

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		<p>Note: Please submit all documents applicable to the date(s) of service noted to support the claim sampled. Some documents listed may not be necessary for all claims, but please make every attempt to include the bolded items.</p>	<p>Note: Please submit the complete medical record with signatures as appropriate for the service(s) billed for the sampled claim. The documents listed are frequently required for this category and service type. Please be sure to include these with your document submission, if applicable to the sampled claim.</p>
10	Personal Support Services: <ul style="list-style-type: none"> Personal Care Services <ul style="list-style-type: none"> Qualified Service Provider, Personal Care Attendant, Aide, Homemaker Services, and Respite Care Case Management/Targeted Case Management Services Private Duty Nursing Meal Delivery Services 	Personal Care Services (Qualified Service Provider, Personal Care Attendant, Aide, Homemaker Services, and Respite Care): <ul style="list-style-type: none"> Timesheet, Completed and Signed (include description of services approved and provided) Physician Certification/Recertification (Physician Certification signed and dated; in effect during sampled date/s of service - include cert/re-cert done prior to date/s of service if not completed during requested time frame) Service/Treatment Plan and Goals (in effect during sampled date/s of service) Signed and dated Plan of Care Signature Page applicable to sampled date/s of service 	<ul style="list-style-type: none"> Physician Orders (signed and dated; include all orders relevant to sampled claim) Initial Intake Assessment/Reassessment (as relevant to dates of service) Beneficiary's Signature/Proof-of-Service Receipt Total Time Spent for Units Billed (i.e., 15 min., 30 min., 1 hr., 1 visit, etc.) Statement of Medical Necessity
		Case Management/Targeted Case Management Services: <ul style="list-style-type: none"> Case Management Care Plan/Updates and Notes (in effect during sampled date/s of service; including telephonic contact) Case Management Invoice/Billing/Timesheet 	<ul style="list-style-type: none"> Beneficiary's Signature/Proof-of-Service Receipt Total Time Spent for Units Billed (i.e., 15 min., 30 min., 1 hr., 1 visit, etc.) Referral for Case Management/Statement of Necessity
		Private Duty Nursing: <ul style="list-style-type: none"> Physician Orders/Statement of Medical Necessity (signed and dated; include all physician orders relevant to sampled claim) Total Time Spent for Units Billed (i.e., 15 min., 30 min., 1 hr., 1 visit, etc.) 	<ul style="list-style-type: none"> Initial/Intake Assessment/Reassessment Nursing Flowsheets/Notes (completed and signed and dated; with time in and out) Beneficiary's Signature/Proof-of-Service Receipt
		Meal Delivery Services: <ul style="list-style-type: none"> Meal Delivery Records/Signature Logs/Proof of Delivery <p>Note: Please submit all documents applicable to the date(s) of service noted to support the claim sampled. Some documents listed may not be necessary for all claims, but please make every attempt to include the bolded items.</p>	<ul style="list-style-type: none"> Referral for Services <p>Note: Please submit the complete medical record with signatures as appropriate for the service(s) billed for the sampled claim. The documents listed are frequently required for this category and service type. Please be sure to include these with your document submission, if applicable to the sampled claim.</p>
11	Hospice Services: <ul style="list-style-type: none"> Services Provided at Home, Nursing 	<ul style="list-style-type: none"> Admission Face Sheet Initial/Intake Assessment (completed by Registered Nurse) (signed and dated) 	<ul style="list-style-type: none"> Hospice Benefit Election/Revocation Forms (signed and dated) Medication Administration Record (MAR)

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	Facility, Hospital, or Hospice Facility	<ul style="list-style-type: none"> Hospice Nurse Visit and Progress Notes (<i>signed and dated</i>) Physician Certification/Recertification (<i>Physician Certification signed and dated; in effect during sampled date/s of service - include cert/re-cert done prior to date/s of service if not completed during requested time frame</i>) Physician's Orders (<i>signed and dated; include all orders relevant to sampled claim</i>) <p>Note: Please submit all documents applicable to the date(s) of service noted to support the claim sampled. Some documents listed may not be necessary for all claims, but please make every attempt to include the bolded items.</p>	<ul style="list-style-type: none"> Documentation of Daily Patient Presence (<i>e.g., daily census provided by hospice company</i>) Multidisciplinary Care Plan and Notes (<i>may be called Interdisciplinary Group or Interdisciplinary Team</i>) (<i>in effect during sampled date/s of service</i>) Social Work Notes Home Health Aide Notes/Worksheets <p>Note: Please submit the complete medical record with signatures as appropriate for the service(s) billed for the sampled claim. The documents listed are frequently required for this category and service type. Please be sure to include these with your document submission, if applicable to the sampled claim.</p>
12	Therapies, Hearing, Vision, and Rehabilitation Services: Physical, Occupational, Respiratory Therapies, Speech Language Pathology, Audiology, and Rehabilitation Services, Ophthalmology, Optometry, and Optical Services, Necessary Supplies and Equipment	<ul style="list-style-type: none"> Orders (<i>signed and dated; include all physician or authorized relevant practitioner's orders related to sampled claim</i>) Treatment Plan, Goals, and Signature Page (<i>in effect during sampled date/s of service</i>) Physical Therapy: Evaluation/Re-evaluation/Notes, including Progress Toward Goals (<i>signed and dated, with start and stop times, and total time spent for units billed, i.e., 15 min., 30 min., 1hr., 1 visit, etc.</i>) Occupational Therapy: Evaluation/Re-evaluation/Notes, including Progress Toward Goals (<i>signed and dated, with start and stop times, and total time spent for units billed, i.e., 15 min., 30 min., 1hr., 1 visit, etc.</i>) Speech Language Pathology: Evaluation/Re-evaluation/Notes, including Progress Toward Goals (<i>signed and dated with start/stop times, and total time spent for units billed, i.e., 15 min., 30 min., 1hr., 1 visit, etc.</i>) Audiology: Evaluation/Re-evaluation/Notes, including Progress Toward Goals (<i>signed and dated, with start and stop times, and total time spent for units billed, i.e., 15 min., 30 min., 1hr., 1 visit, etc.</i>) 	<ul style="list-style-type: none"> Respiratory Therapy: Evaluation and Re-evaluation/Notes, including Progress Toward Goals (<i>signed and dated, with start and stop times, and total time spent for units billed, i.e., 15 min., 30 min., 1 hr., 1 visit, etc.</i>) Ophthalmology: Visit and Progress Notes (<i>signed and dated</i>) Optometry and Optical: Visit Notes (<i>signed and dated</i>), Eyeglass/Optician Invoices Diagnostic Test Results/Documentation of Necessity Durable Medical Equipment, Prosthetic, Orthotic, and Supply Orders Proof of Delivery/Signature Logs <p>Note: Please submit all documents applicable to the date(s) of service noted to support the claim sampled. Some documents listed may not be necessary for all claims, but please make every attempt to include the bolded items.</p> <p>Note: Please submit the complete medical record with signatures as appropriate for the service(s) billed for the sampled claim. The documents listed are frequently required for this category and service type. Please be sure to include these with your document submission, if applicable to the sampled claim.</p>
13	Day Habilitation, Adult Day Care, Foster Care, or Waiver	Home and Community-Based Services (HCBS), Adult Day Care, Foster Care, or Waiver Services:	

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	Programs and School-Based Services	<ul style="list-style-type: none"> Daily Progress Notes, Flowsheets, Timesheets, Worksheets, and Records (<i>signed and dated; with type, start/stop times, and duration</i>) Attendance Logs Service/Treatment Plan and Goals (<i>in effect during sampled date/s of service</i>) Individual Education Plan (IEP); Individual Program Plan (IPP); Individual Service Plan (ISP); Individual Family Service Plan (IFSP) (<i>in effect during sampled date/s of service</i>) 	<ul style="list-style-type: none"> Signature page or video conference attendee list for IEP, ISP or IFSP for plan in effect for date of service Case Management/Supervisory Visit Notes Nursing Assessment and Nursing Notes (<i>signed and dated including type, start/stop times, and duration</i>) (if applicable) Durable Medical Equipment Signature Log/Proof of Delivery Orders from Identified Qualified Provider (<i>if required</i>)
		<p>School-Based Services (documentation required in addition to above):</p> <ul style="list-style-type: none"> Individual Education Plan (IEP); Individual Program Plan (IPP); Individual Service Plan (ISP); Individual Family Service Plan (IFSP) (<i>in effect during sampled date/s of service, include Physician Orders if required</i>) Signature page or video conference attendee list for IEP, ISP or IFSP for plan in effect for date of service Daily Progress Notes, Flowsheets, Worksheets, and Records (<i>signed and dated including type, start/stop times, and duration</i>) Beneficiary Attendance Logs Physical Therapy (PT), Occupational Therapy (OT), Speech Language Pathology (SLP), Audiology, Vision, and Respiratory Therapy (RT): Evaluation and Re-evaluation/Notes (<i>signed and dated including type, start/stop times, and duration</i>) 	<ul style="list-style-type: none"> Orders from Identified Qualified Provider (<i>signed and dated</i>) Psychological Testing, Mental Health Counseling Notes, Treatment Plan, and Progress Toward Goals Case Management, Skilled Nursing, Social Work, and/or Personal Care Service Notes (<i>signed and dated including type, start/stop times, and duration</i>) Assistive Mobility, Vision, and/or Hearing Technology Device Deaf Interpreter or Sign Language Service Medication Administration Record (MAR) Service/Treatment Plan and Goals (<i>in effect during sampled date/s of service</i>)
		<p>Transportation Provider:</p> <ul style="list-style-type: none"> Account Ledger and Billing Statements Ground Mileage/Pick-up and Drop-off Details <p>Note: Please submit all documents applicable to the date(s) of service noted to support the claim sampled. Some documents listed may not be necessary for all claims, but please make every attempt to include the bolded items.</p>	<ul style="list-style-type: none"> Transportation Log <p>Note: Please submit the complete medical record with signatures as appropriate for the service(s) billed for the sampled claim. The documents listed are frequently required for this category and service type. Please be sure to include these with your document submission, if applicable to the sampled claim.</p>
14	Laboratory, X-Ray, and Imaging Services	<ul style="list-style-type: none"> Physician Order/Requisition Form, (if required) (<i>signed and dated</i>) Laboratory Report/Results Radiology/Imaging Report/Results and Interpretation (<i>please do not send X-Ray films</i>) 	<p>Note: Please submit all documents applicable to the date(s) of service noted to support the claim sampled. Some documents listed may not be necessary for all claims, but please make every attempt to include the bolded items.</p> <p>Note: Please submit the complete medical record with signatures as appropriate for the service(s) billed for the sampled claim. The</p>

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15	Outpatient Hospital Services: <ul style="list-style-type: none"> • Outpatient • Emergency Services 	<ul style="list-style-type: none"> • Admission Face Sheet/Coding Summary • Admission History and Physical (H&P) (signed and dated) • Discharge Summary (signed and dated) • Physician Orders (signed and dated) • Physician Progress Notes (signed and dated) • Operative and Procedure Reports/Notes (signed and dated) *required for all invasive procedures • Emergency Department Record/Notes (signed and dated) • Nursing Assessment/Notes (signed and dated) • Consultation Reports/Notes (signed and dated) • Cardiovascular and Respiratory Reports (signed and dated) • Laboratory and Diagnostic Tests/Reports • Ambulance Services Transportation Record (including mileage) • Medication Prescriptions/Orders (signed and dated) • Infusion Service Notes • Medication Administration Record (MAR) <p>Note: Please submit all documents applicable to the date(s) of service noted to support the claim sampled. Some documents listed may not be necessary for all claims, but please make every attempt to include the bolded items.</p>	<ul style="list-style-type: none"> • Anesthesia (Pre- and Post-Op) and Peri-operative Record/Notes (signed and dated, including start and stop times, and total time spent for units billed, i.e., 15 min., 30 min., 1 hr., 1 visit, etc.) • Physical and Occupational Therapy Assessments/Notes (signed and dated, including start and stop times, and total time spent for units billed, i.e., 15 min., 30 min., 1 hr., 1 visit, etc.) • Speech Language Pathology (SLP) Assessments/Notes (signed and dated, including start and stop times, and total time spent for units billed, i.e., 15 min., 30 min., 1 hr., 1 visit, etc.) • Labor and Delivery Record/Notes (Please note: If a global OB service is billed, please include perinatal/antepartum/peripartum/postpartum notes) (signed and dated) • All Transfer Forms (signed and dated) • Dialysis Treatment Record/Notes (signed and dated) • Itemized Billing Sheet (if required based on payment method) <p>Note: Please submit the complete medical record with signatures as appropriate for the service(s) billed for the sampled claim. The documents listed are frequently required for this category and service type. Please be sure to include these with your document submission, if applicable to the sampled claim.</p>
16	Durable Medical Equipment (DME) and Supplies, Prosthetic/Orthopedic Devices, and Environmental Modifications	<ul style="list-style-type: none"> • Physician Orders (signed and dated; include all relevant orders for the sampled claim) • Durable Medical Equipment/Supplies Prescription (signed and dated) • Proof of Delivery/Signature Logs (signed and dated) • Total Time Spent for Units Billed (i.e., 15 min., 30 min., 1 hr., 1 visit, etc.) <p>Note: Please submit all documents applicable to the date(s) of service noted to support the claim sampled. Some documents listed may not be necessary for all claims, but please make every attempt to include the bolded items.</p>	<ul style="list-style-type: none"> • Invoice for Services/Billed Item (dated) • Prosthetic/Orthopedic Device Assessments/Notes (signed and dated) • Detailed Product Description including Manufacturer, Brand, Model Number, and Item Description • Certificate of Medical Necessity (if applicable) <p>Note: Please submit the complete medical record with signatures as appropriate for the service(s) billed for the sampled claim. The documents listed are frequently required for this category and service type. Please be sure to include these with your document submission, if applicable to the sampled claim.</p>

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17	Transportation and Accommodations	<ul style="list-style-type: none"> Starting Point and Destination/Odometer Readings Ground Mileage/Air Mileage Details Transportation Log with Beneficiary Signature Physician Order for Transportation/Accommodations (<i>signed and dated</i>) (if applicable) Documentation reflecting Medical Necessity for Transportation and Accommodations Emergency Medical Transportation Records with Documented Medical Necessity of Ambulance Transport (if applicable) Transportation Invoice <p>Note: Please submit all documents applicable to the date(s) of service noted to support the claim sampled. Some documents listed may not be necessary for all claims, but please make every attempt to include the bolded items.</p>
		<ul style="list-style-type: none"> Transportation/Accommodation Voucher Request Log (if applicable) Documentation to Support Travel by Ferry/Bus/Taxi/Wheelchair Accessible Van, etc. (if applicable) Transportation Schedule for Requested Dates of Service Air Ambulance Flight Summary (if billed on sampled claim) Records for Beneficiary Care During Transport (signed and dated) Chaperone/Escort Documentation, if Appropriate (approval/authorization if required) <p>Note: Please submit the complete medical record with signatures as appropriate for the service(s) billed for the sampled claim. The documents listed are frequently required for this category and service type. Please be sure to include these with your document submission, if applicable to the sampled claim.</p>
18	Denied Claims	No Documents/Medical Records Requested
19	Crossover Claims	No Documents/Medical Records Requested
30	Capitated Care/Fixed Payments: <ul style="list-style-type: none"> Fixed Payments for Primary Care Case Management (PCCM) Medicare Part A Premiums Medicare Part B Premiums Health Insurance Premium Payments (HIPP) Aggregate Payments 	No Documents/Medical Records Requested
50	Managed Care: <ul style="list-style-type: none"> Capitated Payments to Health Maintenance 	No Documents/Medical Records Requested

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	Organization (HMO), Health Insurance Organization (HIO), or Program for All Inclusive Care for the Elderly (PACE) Plan <ul style="list-style-type: none"> • Capitated Payments to Prepaid Health Plans (PHPs) 	
99	Unknown	Claim Data is Individually Reviewed for Category Determination